

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2014

REGISTRATION NO.: 26427

BONDS ISSUED BY: Cole Camp R-I School District

AMOUNT OF ISSUE: \$2,572,646.00 (Series 2014A)  
(a portion of \$3,250,000 authorized)

COUNTY: Benton and Pettis

DATE OF ISSUE: June 5, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades and window replacements; to complete safety and security system enhancements; complete other remodeling, renovation and repair improvements to the existing facilities and properties of the District to the extent funds are available

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 2,646.00	03/01/2015
	25,000.00	03/01/2021 *
	25,000.00	03/01/2022 *
	25,000.00	03/01/2023 *
	25,000.00	03/01/2024 *
2.400 %	100,000.00	03/01/2024
2.550 %	150,000.00	03/01/2025
2.850 %	200,000.00	03/01/2026
3.000 %	200,000.00	03/01/2027
3.100 %	200,000.00	03/01/2028
3.200 %	200,000.00	03/01/2029
	270,000.00	03/01/2030 *
	275,000.00	03/01/2031 *
	275,000.00	03/01/2032 *
	350,000.00	03/01/2033 *
	350,000.00	03/01/2034 *
3.600 %	1,520,000.00	03/01/2034

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2019, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,543,446.00

INTEREST RATE: 3.4682%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$55,516,054.00

INDEBTEDNESS: (Including this issue) \$4,935,000.00

NOTICE OF ELECTION: Published in the Benton County Enterprise on March 27, 2014 and April 3, 2014; Published in The Cole Camp Courier on March 28, 2014 and April 4, 2014; Published in The Sedalia Weekly Observer on March 20, 2014 and March 27, 2014; Published in the Sedalia Democrat on March 25, 2014 and April 1, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 481 No - 137

METHOD OF SALE OF BONDS: Neotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable